



**CAPITALAND LIMITED**  
(Registration Number: 198900036N)  
(Incorporated in the Republic of Singapore)

**ANNOUNCEMENT**

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**DEALINGS DISCLOSURE – TRANSFER AND USE OF TREASURY SHARES**

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**1. INTRODUCTION**

CapitaLand Limited (the “**Company**” or “**CapitaLand**”) refers to the announcement dated 22 March 2021 (the “**Joint Announcement**”) issued by the Company and CLA Real Estate Holdings Pte. Ltd. (the “**Offeror**”) in relation to, among others, a scheme of arrangement (the “**Scheme**”) proposed to be undertaken by the Company and the Offeror pursuant to Section 210 of the Companies Act, Chapter 50 of Singapore to implement a proposed strategic restructuring and demerger of the investment management business of the Company.

Unless otherwise defined, all capitalised terms used and not defined herein shall have the same meanings given to them in the Joint Announcement.

Pursuant to Rule 12.1 of the Singapore Code on Take-overs and Mergers (the “**Code**”), CapitaLand wishes to report the following dealings involving the vesting of awards comprising ordinary shares in the capital of the Company (the “**Shares**”) under its share plans.

**2. TRANSFER AND USE OF TREASURY SHARES**

CapitaLand wishes to announce the following transfer and use of treasury shares:

(a)	Date of the transfer	25 June 2021
(b)	Purpose of the transfer	For settlement of vested awards under CapitaLand’s share plans
(c)	Number of treasury shares transferred	142,834
(d)	Number of treasury shares before transfer	73,938,724
	Number of treasury shares after transfer	73,795,890
(e)	Percentage of the number of treasury shares against the total number of issued Shares before transfer <sup>(1)</sup>	1.42%
	Percentage of the number of treasury shares against the total number of issued Shares after transfer <sup>(2)</sup>	1.42%
(f)	Value of the treasury shares transferred	S\$492,985.88

Notes:

- (1) The percentage is calculated based on 5,203,052,958 issued Shares (excluding 73,938,724 treasury shares) in the capital of CapitaLand as at 25 June 2021, before the transfer which is the subject of this announcement.
- (2) The percentage is calculated based on 5,203,195,792 issued Shares (excluding 73,795,890 treasury shares) in the capital of CapitaLand as at 25 June 2021, after the transfer which is the subject of this announcement.

After the transfer and use of treasury shares as described above, the share capital of the Company will comprise 5,203,195,792 issued Shares (excluding 73,795,890 treasury shares).

### **3. RESPONSIBILITY STATEMENT**

The directors of the Company (including any who may have delegated detailed supervision of the preparation of this announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this announcement in each case which relate to the Company, CapitaLand Investment Limited (formerly known as CapitaLand Financial Limited and CapitaLand Investment Management Limited) (“**CLI**”)<sup>1</sup> and CapitaLand Integrated Commercial Trust (“**CICT**”) (excluding information relating to the Offeror or any opinion expressed by the Offeror) are fair and accurate and that, where appropriate, no material facts which relate to the Company, CLI and CICT have been omitted from this announcement, and the directors of the Company jointly and severally accept responsibility accordingly.

Where any information which relates to the Company, CLI and CICT has been extracted or reproduced from published or otherwise publicly available sources or obtained from the Offeror, the sole responsibility of the directors of the Company has been to ensure that, through reasonable enquiries, such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this announcement. The directors of the Company do not accept any responsibility for any information relating to the Offeror or any opinion expressed by the Offeror.

By Order of the Board

Michelle Koh  
Company Secretary  
25 June 2021

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<sup>1</sup> CLI effected a change of name from CapitaLand Financial Limited to CapitaLand Investment Management Limited on 22 March 2021 and subsequently from CapitaLand Investment Management Limited to CapitaLand Investment Limited on 18 June 2021.