

NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, IN WHOLE OR IN PART, IN, INTO OR FROM ANY JURISDICTION WHERE TO DO SO WOULD CONSTITUTE A VIOLATION OF THE RELEVANT LAWS OF THAT JURISDICTION.



CAPITALAND LIMITED
(Registration Number: 198900036N)
(Incorporated in the Republic of Singapore)

ANNOUNCEMENT

DEALINGS DISCLOSURE

1. INTRODUCTION

CapitaLand Limited (the “**Company**”) refers to the announcement dated 22 March 2021 (the “**Joint Announcement**”) issued by the Company and CLA Real Estate Holdings Pte. Ltd. (the “**Offeror**”) in relation to, among others, a scheme of arrangement (the “**Scheme**”) proposed to be undertaken by the Company and the Offeror pursuant to Section 210 of the Companies Act, Chapter 50 of Singapore to implement a proposed strategic restructuring and demerger of the investment management business of the Company.

Unless otherwise defined, all capitalised terms used and not defined herein shall have the same meanings given to them in the Joint Announcement.

2. DEALINGS BY AN ASSOCIATE

Pursuant to Rule 12.1 of the Singapore Code on Take-overs and Mergers (the “**Code**”) and based on the latest information available to the Company as at 5.00 pm on 3 May 2021, the Company wishes to announce the following dealing(s) in the ordinary shares in the capital of the Company (the “**Shares**”) by its associate:

Name of Associate	Date of Dealing	Nature of Dealing	No. of Shares	Dealing Price per Share (S\$)¹
Alicia Koh Chai Tiang ²	3 May 2021	Buy	2,500	3.66

¹ Excluding brokerage fees, clearing fees and applicable tax.

² Ms Alicia Koh Chai Tiang is deemed under the Code to be an “associate” of the Company in relation to the Scheme by virtue of being the sister of Ms Koh Chai Ping Michelle, who is a director of the subsidiaries of the Company. As such, the Code requires dealings by Ms Alicia Koh Chai Tiang in the Shares to be disclosed.

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Based on the information received from Ms Alicia Koh Chai Tiang on 3 May 2021:

- (a) after the dealings reported above, Ms Alicia Koh Chai Tiang owns or controls the following Shares:

Name of Associate	Type of Securities	Direct Interest		Deemed Interest	
		Number of Securities	% ⁽¹⁾	Number of Securities	% ⁽¹⁾
Alicia Koh Chai Tiang	Shares	2,500	n.m. ⁽²⁾	0	-

Notes:

- (1) Calculated based on the Company's share capital comprising 5,202,962,608 Shares (excluding 74,029,074 treasury shares) as at the date of this Announcement.
- (2) "n.m." means not meaningful.
- (b) Save as disclosed above, Ms Alicia Koh Chai Tiang does not own or control any issued units in CapitaLand Integrated Commercial Trust ("**CICT**") or any other Relevant Securities (as defined in the Joint Announcement).

3. RESPONSIBILITY STATEMENT

The directors of the Company (including any who may have delegated detailed supervision of the preparation of this Announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this Announcement in each case which relate to the Company, CapitaLand Investment Management Limited (formerly known as CapitaLand Financial Limited) ("**CLIM**") and CICT (excluding information relating to the Offeror or any opinion expressed by the Offeror) are fair and accurate and that, where appropriate, no material facts which relate to the Company, CLIM and CICT have been omitted from this Announcement, and the directors of the Company jointly and severally accept responsibility accordingly.

Where any information which relates to the Company, CLIM and CICT has been extracted or reproduced from published or otherwise publicly available sources or obtained from the Offeror, the sole responsibility of the directors of the Company has been to ensure that, through reasonable enquiries, such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this Announcement. The directors of the Company do not accept any responsibility for any information relating to the Offeror or any opinion expressed by the Offeror.

By Order of the Board

Michelle Koh
Company Secretary
4 May 2021