



CAPITALAND CHINA TRUST

(Constituted in the Republic of Singapore pursuant to a trust deed dated 23 October 2006 (as amended))

ANNOUNCEMENT

COMPLETION OF DIVESTMENT OF THE COMPANY WHICH HOLDS CAPITAMALL MINZHONGLEYUAN

Capitalised terms used herein, unless otherwise defined, shall have the meaning ascribed to them in the announcement dated 11 January 2021 and titled "Divestment of the Company which holds CapitaMall Minzhongleyuan" (the "Divestment Announcement").

Further to the Divestment Announcement, CapitaLand China Trust Management Limited, in its capacity as manager of CapitaLand China Trust ("**CLCT**"), wishes to announce that HSBC Institutional Trust Services (Singapore) Limited, in its capacity as trustee of CLCT, has through its wholly owned subsidiary, Somerset (Wuhan) Investments Pte. Ltd., completed the divestment of its entire equity interest in the Target SPV.

Following the completion of the Divestment, the Target SPV, which holds CapitaMall Minzhongleyuan and the Target Residences, has ceased to be a wholly owned subsidiary of CLCT.

BY ORDER OF THE BOARD

CapitaLand China Trust Management Limited
(Registration Number: 200611176D)
As manager of CapitaLand China Trust

Chuo Cher Shing
Company Secretary

10 February 2021

Important Notice

The past performance of CapitaLand China Trust ("**CLCT**") is not indicative of future performance. The listing of the units in CLCT ("**Units**") on the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") does not guarantee a liquid market for the Units. The value of the Units and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, CapitaLand China Trust Management Limited, as manager of CLCT (the "**Manager**") or any of its affiliates. An investment in the Units is subject to investment risks, including the possible loss of the principal amount invested. Investors have no right to request that the Manager redeem or purchase their Units while the Units are listed on the SGX-ST. It is intended that holders of Units may only deal in their Units through trading on the SGX-ST.

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Units.