

General Announcement for PLC (v13)

RELEASED

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COMPANY INFORMATION SECTION			
Announcement Type	<input checked="" type="radio"/> New Announcement <input type="radio"/> Amended Announcement		
Company Name	CAPITALAND MALAYSIA MALL TRUST		
Stock Name	CMMT		
Stock Code	5180		
Board	Main Market		
Submitting Secretarial Firm	TMF GLOBAL SERVICES (MALAYSIA) SDN BHD		

CONTACT DETAIL			
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MAIN	
Type	Announcement
Subject	OTHERS
Description	AMENDMENTS TO THE SECOND AMENDED AND RESTATED DEED DATED 15 SEPTEMBER 2015 ENTERED INTO BETWEEN CAPITALAND MALAYSIA MALL REIT MANAGEMENT SDN BHD ("CMRM") AND MTRUSTEE BERHAD ("TRUSTEE") CONSTITUTING CMMT ("AMENDMENTS")
Shareholder Approval	No

Announcement Details/Table Section

The Board of Directors of CapitaLand Malaysia Mall REIT Management Sdn. Bhd. ("**CMRM**" or "**Manager**"), manager of CMMT, wishes to announce that the Third Amended and Restated Trust Deed was entered into on 5 October 2018 between CMRM and MTrustee Berhad, the trustee of CMMT ("**Trustee**"), to amend and supplement the Second Amended and Restated Deed constituting CMMT dated 15 September 2015 between CMRM and the Trustee (the "**Third ARTD**").

Please refer to the attachment for further details of the Amendments.

This announcement is dated 10 December 2018.

Attachment	No	File Name	Size
	1		Announcement-Amendments to 2nd Amended n Restated Deed dated 15.9.2015.pdf

CAPITALAND MALAYSIA MALL TRUST (“CMMT”)

AMENDMENTS TO THE SECOND AMENDED AND RESTATED DEED DATED 15 SEPTEMBER 2015 ENTERED INTO BETWEEN CAPITALAND MALAYSIA MALL REIT MANAGEMENT SDN BHD (“CMRM”) AND MTRUSTEE BERHAD (“TRUSTEE”) CONSTITUTING CMMT (“AMENDMENTS”)

1. INTRODUCTION

The Board of Directors of CapitaLand Malaysia Mall REIT Management Sdn. Bhd. (“**CMRM**” or “**Manager**”), manager of CMMT, wishes to announce that the Third Amended and Restated Trust Deed was entered into on 5 October 2018 between CMRM and MTrustee Berhad, the trustee of CMMT (“**Trustee**”), to amend and supplement the Second Amended and Restated Deed constituting CMMT dated 15 September 2015 between CMRM and the Trustee (the “**Third ARTD**”).

With regards to the Third ARTD, we are pleased to announce that the Third ARTD has been registered by the Securities Commission Malaysia (“**SC**”) on 7 December 2018 (“**Registered Date**”) pursuant to its letter dated 7 December 2018. In accordance with Section 296 of the Capital Markets and Services Act 2007 (“**CMSA**”), the Third ARTD will be lodged with the SC within 7 days after its Registered Date. The effective date of the Third ARTD is 7 December 2018, being its Registered Date.

2. DETAILS OF THE AMENDMENTS

The Third ARTD is to supplement and restate the Second Amended and Restated Deed to align the trust deed with the Guidelines on Listed Real Estate Investment Trusts issued by the SC on 15 March 2018 and the Main Market Listing Requirements of Bursa Malaysia Securities Berhad updated up to 1 September 2018, as well as to:

- (i) update the name of the Trustee from AmTrustee Berhad to MTrustee Berhad, following a change in equity of the Trustee which was announced on 29 July 2016;
- (ii) reflect the change in the 70% shareholding of the Manager to CapitaLand Financial Limited which was announced on 31 May 2018 and completed on 30 July 2018; and
- (iii) give effect to such other amendments of an administrative and/or technical nature relating to the above as well as other editorial and presentation improvements.

(collectively referred to as the “**Amendments**”).

3. EFFECTS OF THE AMENDMENTS

The Amendments do not have any effect on the units in circulation, distributable income policy, substantial unitholders’ unit holdings, distribution per unit, NAV per Unit and gearing of CMMT.

4. APPROVALS REQUIRED

Pursuant to Clause 295(4)(b) of the CMSA, a written statement each from the Manager and the Trustee has been issued certifying that the Amendments:

- (a) do not materially prejudice the interests of the unitholders of CMMT; and
- (b) do not operate to release the Manager or the Trustee from any responsibility to the unitholders of CMMT,

As such, the Amendments do not require the approval from the unitholders of CMMT.

5. NON-CONDITIONALITY OF THE AMENDMENTS

Each of the Amendments are not conditional upon each other and the Amendments are not subject to any further approvals.

The Amendments are also not conditional upon any proposal which has been announced but not completed yet.

6. STATEMENT FROM THE BOARD

The Board having considered all aspects of the Amendments is of the opinion that the Amendments to the Second Amended and Restated Deed is in the best interests of CMMT.

7. INTERESTS OF THE DIRECTORS AND MAJOR SHAREHOLDERS OF THE MANAGER, MAJOR UNITHOLDERS AND PERSONS CONNECTED TO THEM

None of the Directors or major shareholders of the Manager, major Unitholders and/or persons connected to them are deemed interested in the Amendments.

8. DOCUMENTS AVAILABLE FOR INSPECTION

CMMT unitholders may inspect the Third ARTD at the registered office of the Manager at Level 2, Ascott Kuala Lumpur, No. 9, Jalan Pinang, 50450 Kuala Lumpur during business hours from Mondays to Fridays (except public holidays) for a period of 3 months from the date of this announcement.

This announcement is dated 10 December 2018.