



CAPITALAND LIMITED
Registration Number: 198900036N
(Incorporated in the Republic of Singapore)

ANNOUNCEMENT

**S\$800,000,000 1.95 PER CENT. CONVERTIBLE BONDS DUE 2023
EARLY REDEMPTION AT THE OPTION OF THE BONDHOLDERS**

CapitaLand Limited ("**CapitaLand**") refers to the S\$800,000,000 principal amount of 1.95 per cent. convertible bonds due 2023 issued by CapitaLand on 17 October 2013 (the "**Bonds**"). As at the date of this Announcement, the aggregate outstanding principal amount of the Bonds is S\$800,000,000.

CapitaLand wishes to announce that as at the date of this Announcement, certain holders of the Bonds have given irrevocable Put Exercise Notice(s) (as defined in the terms and conditions of the Bonds) for CapitaLand to redeem an aggregate principal amount of S\$600,750,000 of the Bonds in accordance with Condition 8.3 of the terms and conditions of the Bonds.

Accordingly, in accordance with the terms and conditions of the Bonds, CapitaLand will on 17 October 2018 redeem an aggregate principal amount of S\$600,750,000 of the Bonds (the "**Redemption**") at the principal amount of S\$600,750,000 together with the accrued interest of S\$5,873,364.54.

Upon Redemption, the aggregate outstanding principal amount of the Bonds will be S\$199,250,000.

By Order of the Board

Michelle Koh
Company Secretary
10 October 2018