



CAPITALAND LIMITED
Registration Number: 198900036N
(Incorporated in the Republic of Singapore)

ANNOUNCEMENT

**INCREASE IN ISSUED AND PAID-UP SHARE CAPITAL OF
BALSAMINE (BRISBANE) PTY LTD**

CapitaLand Limited (“**CapitaLand**”) wishes to announce that it has increased its shareholding in a wholly owned subsidiary, Balsamine (Brisbane) Pty Ltd (“**BBPL**”). The increase is a result of BBPL allotting an additional 9,148,099 ordinary shares at an issue price of AUD1 per share to its sole shareholder, Balsamine (S) Pte. Ltd., another wholly owned subsidiary of CapitaLand, for a total cash consideration of AUD9,148,099 (approximately SGD9,087,000) (the “**Share Increase**”).

BBPL is an investment holding company incorporated in Australia. The proceeds of the Share Increase will be used to fund the general working capital requirements of BBPL.

Following the Share Increase, CapitaLand’s interest in the issued ordinary shares of BBPL has increased to 10,500,000 and BBPL remains a wholly owned subsidiary of CapitaLand.

The Share Increase is not expected to have any material impact on the net tangible assets or earnings per share of the CapitaLand Group for the financial year ending 31 December 2018.

None of the directors or the controlling shareholder of CapitaLand has any interest, direct or indirect, in the Share Increase.

By Order of the Board

Michelle Koh
Company Secretary
24 September 2018