



CAPITALAND LIMITED
Registration Number: 198900036N
(Incorporated in the Republic of Singapore)

ANNOUNCEMENT

DEEMED INTEREST IN CAPITALAND RETAIL CHINA TRUST

CapitaLand Limited (“**CapitaLand**”) wishes to announce that arising from the issue of 1,805,689 and 6,633,178 new units in CapitaLand Retail China Trust (“**CRCT**”) to CapitaLand Retail China Trust Management Limited, the manager of CRCT (“**CRCTML**”); and Retail Crown Pte. Ltd. (“**RCPL**”), respectively, CapitaLand’s deemed interest in CRCT now stands at 37.45% (comprising 367,244,331 units). The new units were issued following CRCTML and RCPL’s election to participate in the distribution reinvestment plan of CRCT to receive units in lieu of cash.

CapitaLand has a deemed interest of 37.45% in CRCT because of unitholdings in CRCT by its wholly owned subsidiaries and associate, as follows:

CRCTML	5.34%	(52,324,802 units)
RCPL	19.60%	(192,214,529 units)
HSBC Institutional Trust Services (Singapore) Limited (as trustee of CapitaLand Mall Trust), in which CapitaLand has a deemed interest of about 29.44%	12.51%	(122,705,000 units)
Total	37.45%	(367,244,331 units)

The above is not expected to have any material impact on the net tangible assets or earnings per share of the CapitaLand Group for the financial year ending 31 December 2018.

None of the Directors or the controlling shareholder of CapitaLand has any interest, direct or indirect, in the above.

By Order of the Board

Michelle Koh
Company Secretary
20 September 2018